



ALABAMA BANKERS ASSOCIATION

# 75TH ANNUAL Continuing Education Trust Seminar

**September 13-14, 2018**

Vestavia Country Club | Birmingham, Alabama

## **Featured speakers include:**

### **Recent Developments in Estate Planning and Estate and Trust Administration**

*Skip Fox, McGuireWoods, LLP*

Fox is a partner in the Charlottesville, Va. office of McGuireWoods, LLP, and is chair of the firm's Private Wealth Services Industry Group. Fox concentrates his practice in estate planning, estate administration, trust law and charitable organizations. He has been on the faculty of the American Bankers Association's National Trust School and National Graduate Trust School since 1987. In addition to teaching at the University of Virginia School of Law, Fox also taught at Northwestern University School of Law from 1983 to 2005. He is the co-presenter of the monthly teleconference series on estate planning issues sponsored by the American Bankers Association. Fox has contributed articles to numerous publications, is a regular columnist for the Trust Letter on tax matters, and is currently chair of its editorial board. He is the author or co-author of seven books on estate planning topics.

### **Digital Assets & Estate Planning**

*Daniel Joye*

What are you and your clients doing about their digital "stuff" (pictures, movies, social media accounts, etc.)? Will their current estate plan allow for their family to enjoy reading all the books they've bought using their Kindle or will they be lost forever? It's time to start thinking about digital estate planning. This may not seem worth the effort at first glance, but the reality is that it could be very important for you and your clients. That importance is only likely to grow in the coming years. During this presentation, Daniel will define digital assets, review the current problems they pose in estate planning and give researched and reviewed advice on the steps needed to protect your client's estate and counter the threat to their digital assets.



ALABAMA BANKERS ASSOCIATION  
- INCORPORATED -

**75TH ANNUAL CONTINUING EDUCATION TRUST SEMINAR**  
**SEPTEMBER 13-14, 2018 | VESTAVIA COUNTRY CLUB**  
ABA Bank Member, \$50   ABA Associate Member, \$125   Non Member, \$200

Name \_\_\_\_\_ Company \_\_\_\_\_ Department \_\_\_\_\_

**Does attendee plan to attend:**  Thursday breakfast  Thursday lunch  Thursday reception  Friday breakfast

Address \_\_\_\_\_ City, State, Zip \_\_\_\_\_

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**ADDITIONAL ATTENDEES**

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**TO REGISTER, YOU MAY:**

- Fax this form to ABA at (334) 244-9382
- Email Lisa Dunn at ldunn@alabamabankers.com
- Or mail form and fees to ABA at 445 Dexter Ave., Suite 10025, Montgomery, AL 36104
- Online registration at [www.alabamabankers.com](http://www.alabamabankers.com)

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**CANCELLATION POLICY** - Due to very strict cancellation policies imposed on ABA by third party providers, the following cancellation policy is necessary and will apply. ABA will process a \$25 per person administrative fee for all cancellations regardless of when they are received. Cancellations received 30 days prior to the event are eligible to receive a refund minus the \$25 administrative fee. Substitutions are always welcome.

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**Vestavia Country Club ~ 400 Beaumont Drive ~ Birmingham, AL 35216**  
*Directions to Vestavia Country Club are on their website at [www.vestaviacc.com](http://www.vestaviacc.com)*

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