

ALABAMA BANK COUNSEL CONFERENCE

August 1, 2018 • The Grand Hotel, Point Clear
Sessions 10 a.m. - 4:30 p.m. • Reception 4:30 - 5:30 p.m.

For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape.

Ethical Minefields – E-discovery and Other Uses of Technology

The use of technology is omnipresent in the practice of law particularly in the discovery process. This presentation by **Judge John Carroll, Professor of Law at the Cumberland School of Law in Birmingham** will focus on ethical issues related to the discovery of electronically stored information and the general use of technology in the practice of law.

Anatomy of a Transaction: Bank M&A in 2018

With increased activity in bank merger and acquisition transactions expected in 2018, **Brad Neighbors with Balch & Bingham LLP in Birmingham** will provide an overview of a typical bank M&A transaction and discuss the related legal considerations. The discussion will highlight many aspects of bank M&A including deal structures, director fiduciary duties, timeline, principal provisions included in legal documents, regulatory and corporate requirements, and shareholder approval requirements.

Requirements, Regulatory Expectations and the Impact of Alabama's New Data Security Law

Data Security is still one of the hottest topics in banking and is continuing to be a nationwide issue for the industry. The Alabama Legislature just enacted one of the strongest data security laws in the country. **Scott Sargent, former assistant general counsel for BBVA Compass and of counsel in the Birmingham office of Baker, Donelson**, will discuss how Alabama banks can take this opportunity to ensure their data security plan is in line with federal requirements and meets the exception in the Alabama data security law.

Judicial Appraisal in Bank M&A: Lessons from the Delaware Courts

Bank mergers carry the possibility that a shareholder group might trigger a disruptive judicial appraisal. **Michael Rediker, investment banker with Porter White in Birmingham**, will discuss how the Delaware courts assess "fair value" in the context of bank M&A.

S. 2155: What Alabama Bankers Need to Know

Senate Bill 2155 is slated to provide the financial services industry with the largest and most comprehensive level of relief from some of the most harmful provisions of the Dodd-Frank Act. **Rob Carothers, a Mobile-based partner at Jones Walker**, will provide attendees with a summary of the legislation's most meaningful provisions and ideas on how things might be different under the new regulatory landscape.

U.S. Supreme Court Update

Learn about key decisions by and cases before the United States Supreme Court that may affect the banking industry in Alabama. This update from **Brian Malcom, a Birmingham-based partner at Waller, Lansden**, will provide an overview of issues before the Supreme Court that are relevant to the banking industry and how any decision by the Court might shape the banking industry.

ABA will apply to the Alabama State Bar Association for 4.5 CLE credit hours which includes one hour of ethics credit.



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AUGUST 1 | THE GRAND HOTEL | POINT CLEAR

For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape. Simply by spending an afternoon at The Grand Hotel in Point Clear, attendees can earn required CLE credits, network with peers from around the state, and learn from subject-matter experts on issues that are and will continue to impact banks in Alabama and beyond.

**Attendees are expected to receive 4.5 OF CLE CREDIT
which includes ONE ETHICS CLE HOUR.**

ALABAMA BANKERS ASSOCIATION
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