

# ALABAMA BANK COUNSEL CONFERENCE

**August 1, 2018** • The Grand Hotel, Point Clear  
Sessions 10 a.m. - 4:30 p.m. • Reception 4:30 - 5:30 p.m.

For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape.

**Full day \$295 • Half-day \$195**

**Ethical Minefields – E-discovery and Other Uses of Technology** - The use of technology is omnipresent in the practice of law particularly in the discovery process. This presentation by **Judge John Carroll, Professor of Law at the Cumberland School of Law in Birmingham** will focus on ethical issues related to the discovery of electronically stored information and the general use of technology in the practice of law.

**Anatomy of a Transaction: Bank M&A in 2018** - With increased activity in bank merger and acquisition transactions expected in 2018, **Brad Neighbors with Balch & Bingham LLP in Birmingham** will provide an overview of a typical bank M&A transaction and discuss the related legal considerations. The discussion will highlight many aspects of bank M&A including deal structures, director fiduciary duties, timeline, principal provisions included in legal documents, regulatory and corporate requirements, and shareholder approval requirements.

**Requirements, Regulatory Expectations and the Impact of Alabama's New Data Security Law** - Data Security is still one of the hottest

topics in banking and is continuing to be a nationwide issue for the industry. The Alabama Legislature just enacted one of the strongest data security laws in the country. **Scott Sargent, former assistant general counsel for BBVA Compass and of counsel in the Birmingham office of Baker, Donelson**, will discuss how Alabama banks can take this opportunity to ensure their data security plan is in line with federal requirements and meets the exception in the Alabama data security law.

**Judicial Appraisal in Bank M&A: Lessons from the Delaware Courts** - Bank mergers carry the possibility that a shareholder group might trigger a disruptive judicial appraisal. **Michael Rediker, investment banker with Porter White in Birmingham**, will discuss how the Delaware courts assess "fair value" in the context of bank M&A.

**S. 2155: What Alabama Bankers Need to Know** - Senate Bill 2155 is slated to provide the financial services industry with the largest and most comprehensive level of relief from some of the most harmful provisions of the Dodd-Frank Act. **Rob Carothers, a Mobile-based partner at Jones Walker**, will provide

attendees with a summary of the legislation's most meaningful provisions and ideas on how things might be different under the new regulatory landscape.

**U.S. Supreme Court Update** - Learn about key decisions by and cases before the United States Supreme Court that may affect the banking industry in Alabama. This update from **Brian Malcom, a Birmingham-based partner at Waller, Lansden**, will provide an overview of issues before the Supreme Court that are relevant to the banking industry and how any decision by the Court might shape the banking industry.

**M&A Preparedness: Assessing Your Vendor Contracts** - Whether you are considering acquisitions or divestitures, understanding the impact of a transaction on your vendor agreements (and the impact of vendor agreements on your transaction) is critical. **Christopher Couch with the Banking and Financial Services practice group at McGlinchey Stafford** will discuss substantive and procedural considerations that better position you to move quickly and efficiently as both acquirer and target and explore how to spot and avoid value-destroying pitfalls.

ABA will apply to the Alabama State Bar Association for 4.5 CLE credit hours which includes one hour of ethics credit.

## ATTORNEY GENERAL POLITICAL FORUM & MEET AND GREET

We have invited the candidates for the office of Attorney General to speak at the end of the day and join us for our reception. **Joseph Siegelman** is the Democratic candidate, and **Steve Marshall** is the Republican candidate.



## 2018 EVENT SPONSORS



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**REGISTRATION FEES:** \$295 FULL DAY, \$195 HALF-DAY

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**Questions?** Call Shelley at (334) 386-5743, or visit us online at [www.alabamabankers.com](http://www.alabamabankers.com).

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AUGUST 1 | THE GRAND HOTEL | POINT CLEAR

For attorneys, bank employees, or directors who advise financial institutions on legal matters, this conference is the perfect way to gain additional insight into several important topics affecting the community, regional, and national banking landscape. Simply by spending an afternoon at The Grand Hotel in Point Clear, attendees can earn required CLE credits, network with peers from around the state, and learn from subject-matter experts on issues that are and will continue to impact banks in Alabama and beyond.

**Attendees are expected to receive 4.5 OF CLE CREDIT  
which includes ONE ETHICS CLE HOUR.**